UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel for the Plan Administrator

In re:

Chapter 11

BED BATH & BEYOND INC., et al., 1

Case No. 23-13359 (VFP)

Debtors.

(Jointly Administered)

CERTIFICATION OF COUNSEL REGARDING PLAN ADMINISTRATOR'S FIFTEENTH OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify Bondholder Claims to Class 6 General Unsecured Claim)

The undersigned hereby certifies that:

1. On March 13, 2025, the above-captioned debtors and debtors in possession (the

"Debtors") filed the Plan Administrator's Fifteenth Omnibus Objection (Substantive) to Claims

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained at https://restructuring.ra.kroll.com/bbby. Pursuant to the *Certificate of Amendment of the Certificate of Incorporation of Bed Bath & Beyond Inc.*, which was filed with the State of New York Department of State on September 21, 2023, the name of the entity formerly known as "Bed Bath & Beyond Inc." was changed to 20230930-DK-Butterfly, Inc. [Filing ID No. 230921001833 DOS ID 315602].

(Reclassify Bondholder Claims to Class 6 General Unsecured Claim) [Docket No. 3944] (the "<u>Fifteenth Omnibus Objection</u>") (the "<u>Omnibus Objection</u>")².

- 2. Pursuant to the *Notice of Objection to Your Claim* [Docket No. 3945] (the "Notice") the deadline to object to the Omnibus Objection was April 15, 2025 (the "Objection Deadline"), and a hearing was scheduled for April 22, 2025 at 10:00 a.m. (ET) (the "Hearing").
- 3. On April 16, 2025, counsel to the Plan Administrator filed a *Certificate of No Objection to the Omnibus Objection* [Docket No. 3985].
- 4. The docket entry related to the Fifteenth Omnibus Objection reads, "Minute of Hearing Held, OUTCOME: Revised, Order to be Submitted; to exclude Ms. Baum's claim. (related document:3944 Motion re: Plan Administrators Fifteenth Omnibus Objection (Substantive) to Claims (Reclassify Bondholder Claims to Class 6 General Unsecured Claims) Filed by Bradford J. Sandler on behalf of Plan Administrator. Hearing scheduled for 4/22/2025 at 10:00 AM, VFP Courtroom 3B, Newark.. (Attachments: # 1 Exhibit A # 2 Exhibit B) Filed by Other Prof. Plan Administrator) (mcp)"
- 5. Ms. Baum's claim was on the *Plan Administrators Sixteenth Omnibus Objection* (Substantive) to Claims (Reclassified Gift Card/Merchandise Credit Claims No. 13 (the "Sixteenth Omnibus Objection"), and a revised order will be submitted to exclude her claim from that Order.
- 6. It is hereby respectfully requested that the proposed order originally attached to the Omnibus Objection and the CNO and resubmitted here as **Exhibit A** (the "Order") be entered at the Court's convenience.

² Capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Omnibus Objection.

Dated: May 16, 2025

/s/ Colin Robinson

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